

LAW OFFICES
OF
DONALD KENNETH ANDERSON, JR.
8011 CLAYTON ROAD

(314) 727-7100

ST. LOUIS, MISSOURI 63117

DONALD KENNETH ANDERSON, JR.

TIMOTHY A. MCGUIRE *

* ADMITTED IN MISSOURI AND

15735-A+B
JUL 25 1988-11 AM

INTERSTATE COMMERCE COMMISSION

15397-A
JUL 25 1988-11 8 AM

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INTERSTATE COMMERCE COMMISSION

July 22, 1988

JUL 25 1988

Via Federal Express

Interstate Commerce Commission
12th and Constitution Avenue N.W.
Washington, D.C. 20423

JUL 25 1988-11 AM

INTERSTATE COMMERCE COMMISSION

Attention: Mildred Lee
Room 2303

RE: Bill of Sale Between St. Louis Locomotive Company
and St. Louis Car Company

Dear Ms. Lee:

As per your request, enclosed herewith please find a Bill of Sale between St. Louis Locomotive Company, 8011 Clayton Road, St. Louis, Missouri, 63117, and St. Louis Car Company, 222 South Central, Suite 800, Clayton, Missouri, 63105, pertaining to Amtrak Private Car Number 800139, which was previously recorded with your office on December 7, 1987, at Recordation No. 1-5397, and Amtrak Private Car Number 800387, which was previously recorded with your office on December 30, 1987, at Recordation No. 1-5435.

Further, enclosed herewith please find a check in the amount of \$9.00 to cover the additional costs of recording said Bill of Sale and the Release previously recorded at 1-5397 on December 7, 1987. You will be recording a total of three documents and have received to date, less the enclosed check, the amount of \$30.00.

Please return the Release on the Amtrak Private Car Number 800387 as we do not desire to record the Security Agreement and, therefore, as you stated, this Release cannot be filed.

Further, please file-stamp the enclosed copy of the Bill of Sale and return same to me at your earliest convenience.

ICC OFFICE OF
THE SECRETARY
JUL 25 11 26 AM '88
MOTOR OPERATING UNIT

Interstate Commerce Commission

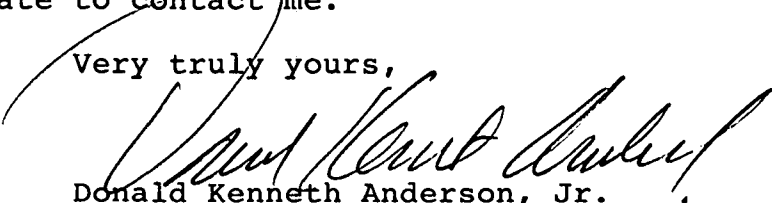
RE: Bill of Sale Between St. Louis Locomotive Company
and St. Louis Car Company

July 22, 1988

Page 2

Thank you for your courtesy and cooperation. If you have any questions, please do not hesitate to contact me.

Very truly yours,



Donald Kenneth Anderson, Jr.

DKA:cah

Encls.

cc: Edmund J. Boyce, Jr.
Daniel J. Dewes

LAW OFFICES
OF
DONALD KENNETH ANDERSON, JR.
8011 CLAYTON ROAD
ST. LOUIS, MISSOURI 63117

(314) 727-7100

DONALD KENNETH ANDERSON, JR.

TIMOTHY A. MCGUIRE *

* ADMITTED IN MISSOURI AND ILLINOIS

July 20, 1988

Via Federal Express

Interstate Commerce Commission
12th and Constitution Avenue N.W.
Washington, D.C. 20423

Attention: Mildred Lee
Room 2303

RE: Release Between St. Louis Locomotive Company
and Southern Commercial Bank

Dear Ms. Lee:

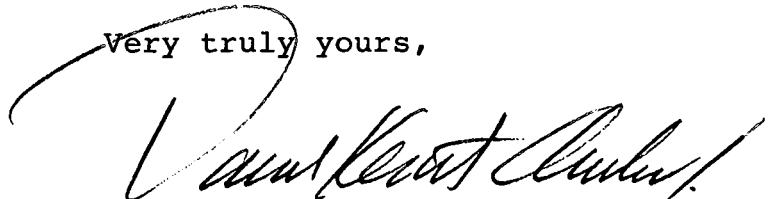
Enclosed herewith please find a notarized Release between St. Louis Locomotive Company and Southern Commercial Bank pertaining to Amtrak Private Car Number 800387.

Further, enclosed herewith please find a check in the amount of \$10.00 to cover the recording costs for said Release.

Further, please file-stamp the enclosed copy of the Release and return same to me at your earliest convenience.

Thank you for your courtesy and cooperation. If you have any questions, please do not hesitate to contact me.

Very truly yours,



Donald Kenneth Anderson, Jr.

DKA:cah

Encls.

cc: Edmund J. Boyce, Jr.
Daniel J. Dewes

Interstate Commerce Commission
Washington, D.C. 20423

8/2/88

OFFICE OF THE SECRETARY

Donald Kenneth Anderson Jr
80th Clayton Road
St Louis Missouri 63117

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/25/88 at 11:30am, and assigned recordation number(s). 15397-A & 15397-B, 15435-A & 15435-B

Sincerely yours,

Nanta R. McGee

Secretary

Enclosure(s)

JUL 25 1988 - 11 54 AM

BILL OF SALE
RAILROAD PASSENGER CAR

INTERSTATE COMMERCE COMMISSION

KNOWN ALL MEN BY THESE PRESENTS:

That in consideration of One Hundred Sixty Thousand (\$160,000.00) Dollars to us in hand paid by ST. LOUIS CAR COMPANY, a Missouri Corporation, 222 South Central, St. Louis, Missouri, 63105, the receipt of which is hereby acknowledged, ST. LOUIS LOCOMOTIVE COMPANY, a Missouri Corporation, by these presents do bargain, sell and convey to said buyers any and all interest which they may have to the following:

(a) One 85 foot Pullman Standard, DOM 1949, Railway Car, equipment and furnishings appertaining thereto bearing the name Imperial Table and formerly Union Pacific Car Number 4809 and Amtrak Number 800139 - Interstate Commerce Commision Recordation No. 1-5397, dated December 7, 1987.

(b) One 85 foot Budd Stainless Steel Diner-Observation-Lounge Blunt end private railroad passenger car, together with all equipment and furnishings appertaining thereto bearing C & O number 1922, Amtrak number 8302, Amtrak Private car number 800387, Budd Lot number 9672-017 with date of manufacture being 1948 and ordered in 1946 - Interstate Commerce Commission Recordation No. 1-5435, dated December 30, 1987.

This railroad car is sold complete with furnishings and related accessories as accepted and is not guaranteed except as to encumbered title. Seller hereby warrants, certifies and represents that this car is sold free and clear of any liens or encumbrances whatsoever.

DATED: July 20, 1988.

ST. LOUIS LOCOMOTIVE COMPANY
A Missouri Corporation in Good
Standing

By: Donald Kenneth Anderson, Jr.
Donald Kenneth Anderson, Jr.
President

[illegible]

On the 20th day of July, 1988,
before me, a Notary Public, after being first duly sworn upon
his oath, personally appeared Donald Kenneth Anderson, Jr.,
who did say he is the President of St. Louis Locomotive
Company, a Missouri corporation, and that said instrument was
signed and sealed on behalf of said corporation, by authority
of its Board of Directors; and said Donald Kenneth Anderson,
Jr. acknowledged said instrument to be the free act and deed of
said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Christine A. Hatch
Notary Public

My Commission Expires:

CHRISTINE A. HATCH
NOTARY PUBLIC, STATE OF MISSOURI
MY COMMISSION EXPIRES 5/12/01
ST. LOUIS COUNTY